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Enertopia Corporation

An Emerging Lithium Opportunity

FALL 2018

Disclaimer

This presentation includes forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Statements which are not historical facts are forward-looking statements. The Company makes forward-looking public statements concerning its expected future financial position, results of operations, cash flows, financing plans, business strategy, products and services, evaluation of mineral projects, mineral recovery technologies, for participation and/or financing, competitive positions, growth opportunities, plans and objectives of management for future operations, including statements that include words such as "anticipate," "if," "believe," "plan," "estimate," "expect," "intend," "may," "could," "should," "will," and other similar expressions that are forward-looking statements. Such forward-looking statements are estimates reflecting the Company's best judgment based upon current information and involve a number of risks and uncertainties, and there can be no assurance that other factors will not affect the accuracy of such forward-looking statements., foreign exchange and other financial markets; changes of the interest rates on borrowings; hedging activities; changes in commodity prices; changes in the investments and ability to finance; litigation; legislation; environmental, judicial, regulatory, political and competitive developments in areas in which Enertopia Corporation operates. The User should refer to the risk disclosures set out in the periodic reports and other disclosure documents filed by Enertopia Corporation from time to time with regulatory authorities. There is no assurance that the EV market will grow by the currently projected numbers or that Li-ion batteries will be the storage platform of choice. There is no assurance that the Company will be successful in the discovery of Lithium brine, clay or rock deposits or mineral recovery technologies will be economical, and if they are economical will have any positive impact on the Company.

Project Location Nevada State Map

Enertopia currently controls 100% of approximately 160 Acres of Placer and Lode Claims in Clayton Valley, Nevada



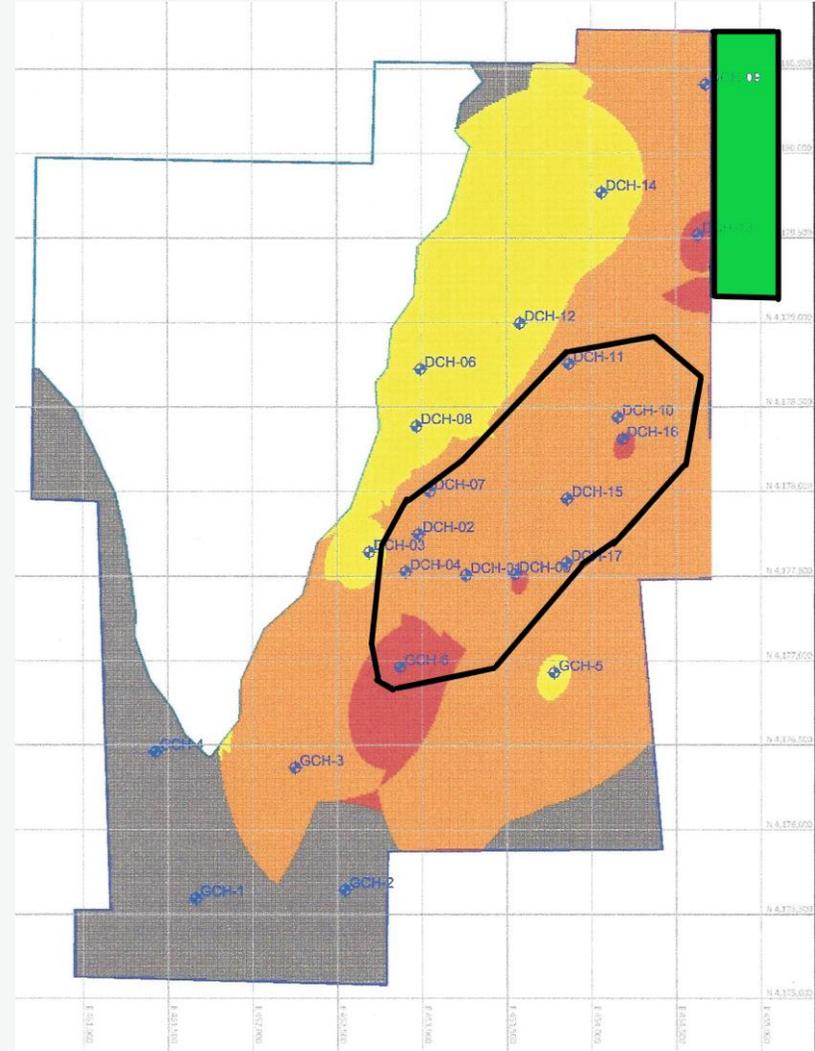
Enertopia Project Location

Enertopia project is highlighted in green.

3rd party drilling by Cypress Development adjacent to our western boundary has resulted in a 43-101 Tech Report defining an indicated resource of 3,835,000 tonnes of LCE (lithium carbonate equivalent) at a grade of 865 ppm li shown in orange outline.

Within the Cypress' resource is a proposed high grade starter pit near our south western boundary outlined in black circle of 1,164,000 tonnes of LCE at a grade of 1,105 ppm li. (Cypress Dev. 43-101 Tech Report, Sept 6, 2018)

Zones in red indicate areas above 1,200 ppm Li from diamond drilling in the main reduced horizon.



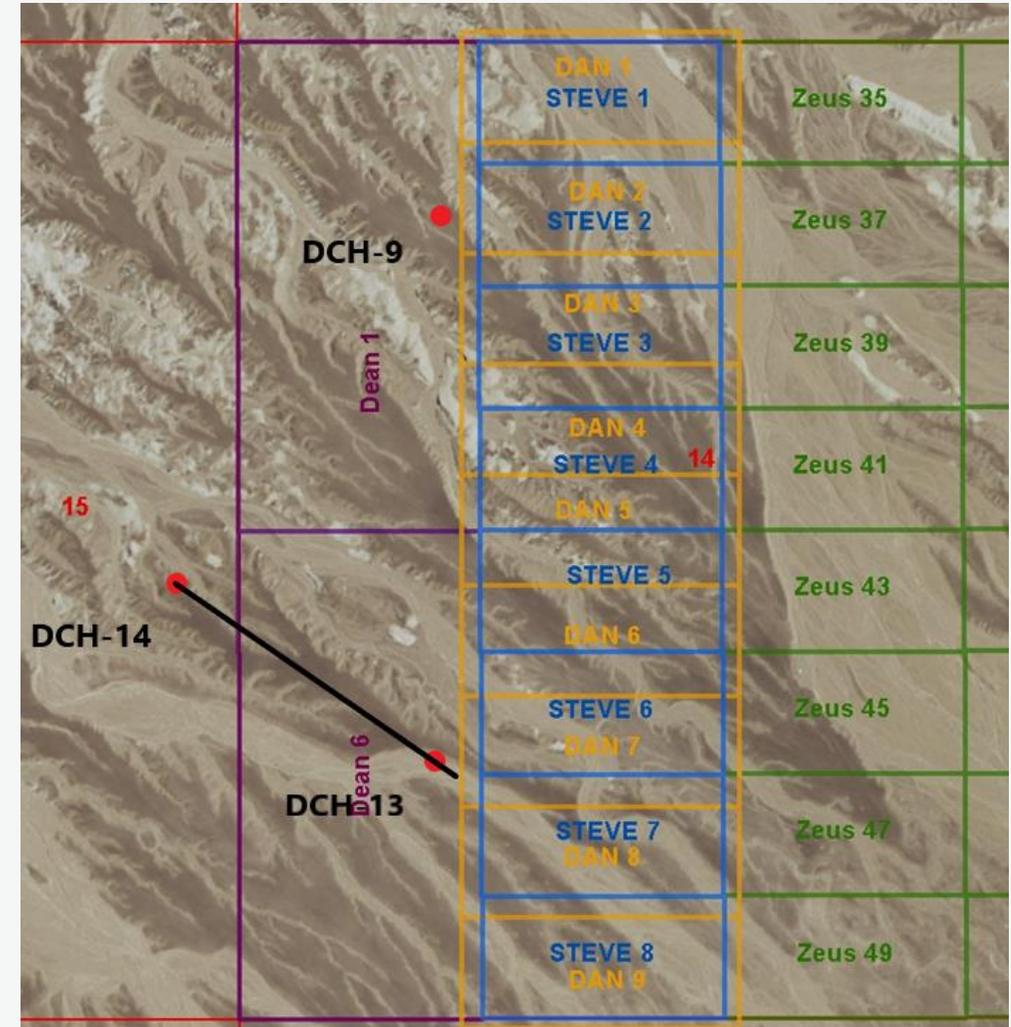
Enertopia Placer and Lode claim block shown in blue and gold

Three of Cypress Development drill holes marked in red. DCH-9 and DCH -13 are closest to Enertopia's western project border.

Vertical trace of Hole DCH-14 and DCH-13 cross section shown on next page.

HOLE	From Meters	To Meters	Est Thickness	Avg PPM Li
DCH-9	8.2	93.9	85.7	1,014
DCH-13	5.5	112.2	106.7	1,134
DCH-14	2.9	78.6	75.7	733

Drilling to date by Cypress Development indicates both grade and thickness increase as one moves to the Southeast.



Enertopia Sampling locations shown in Red dots or solid line

Project work to date:

Two surface sampling programs and bulk sample program.

SAMPLE #	ME-ICP61 PPM Li	ME-MS41W PPM Li	ME-MS03 PPM Li
Surface Samples			
CV-004A	920	900	592
CV-004B	960	950	642
CV-005	2050	2070	>1000
CV005A	1940	1930	568
CV010A	1160	1130	870
CV010B	2040	2210	>1000
Bulk Samples			
GWT-001A	1,130	1,020	584
GWT-002A	1,680	1,720	597



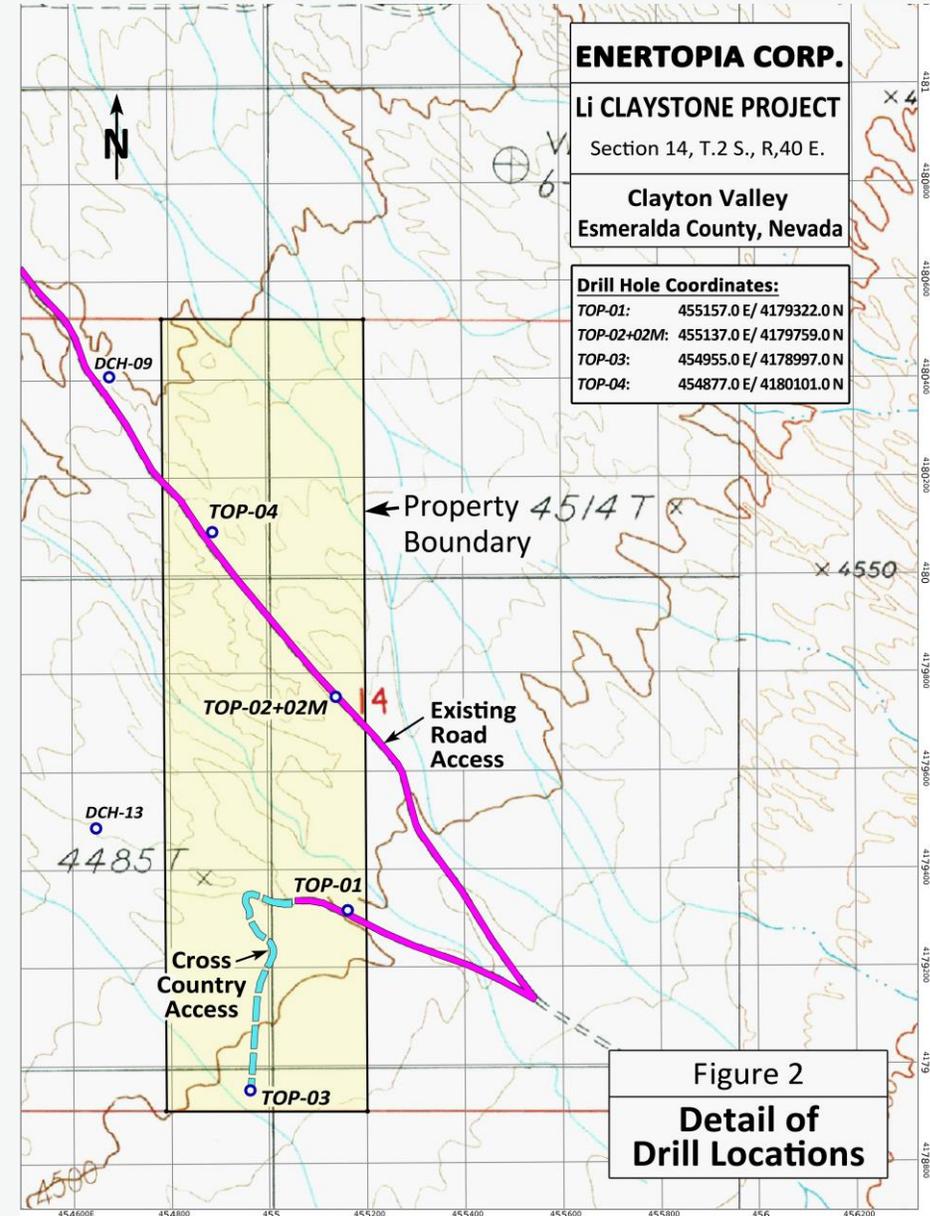
Enertopia Proposed Drilling Program

Planned Project Work:

The diamond drill program will consist of 4 diamond drill holes totaling approximately 1500 feet. These 4 drill holes will allow the Company to provide an inaugural 43-101 project wide lithium resource.

A fifth diamond drill hole drilled to an estimated depth of 400 feet will be used for metallurgical and pH solution testing.

The Company will undertake systematic and through solution testing of the drilled lithium enriched horizons.



Strategic location for Project and Technology Advancement

- Project is located on an uplifted block of lithium rich sediments confirmed by 3rd party surface sampling and drilling adjacent to the project with numbers averaging above 1,000 ppm Li at surface and in drill holes.
- Lithium values are hosted in mostly green tuffaceous claystones and mudstones east of Angel Island.
- Project is road accessible and only minutes from paved highway.
- Initial leach tests indicate that a large portion of Lithium contained in lithium-rich sediments at and near surface can be readily leached, producing lithium-rich synthetic brine.

NEXT STEPS FOR ENERTOPIA

PROJECT DEVELOPMENT:

Complete and submit NOI to BLM for drilling of four holes for resource definition drilling.

Drill four holes to ~300 foot depth.

Drill one additional hole for metallurgical testing of horizons by pH solution testing of every 5 foot interval.

Complete 43-101 defining project wide indicated lithium resource.

TECHNICAL DEVELOPMENT:

Continued testing of high pH, low impurity brine solution using ion resins for removing impurities and lithium concentration.

Continued review of technical data to drive down future Capex of potential mine development.

ADVISORY CONSULTANTS

Dr. John Thomas — Technical Advisor

Dr. Thomas is a professional engineer, and holds a B.Sc., an M.Sc., and a Ph.D. in chemical engineering from the University of Manchester in the United Kingdom. He also received a diploma in accounting and finance from the U.K. Association of Certified Accountants. He has 43 years of experience in the mining industry, including both base metal and precious metal projects in several countries including Brazil, Canada, Costa Rica, Russia, Venezuela, and Zambia. His experience covers a wide range of activities in the mining industry from process development, management of feasibility studies, engineering and management of construction, and operation of mines.

MANAGEMENT TEAM

President & CEO: Robert McAllister

Mr. McAllister has served as President of Enertopia since November 2007 and as a Director since April 2008. Mr. McAllister was responsible for Investor Relations and Corporate Communications for publicly traded mining and oil & gas listed companies. Mr. McAllister has also provided and written business and investment articles from 1996 to 2006 in various North American publications focused on oil & gas and mining companies.

Director: Kevin Brown

Mr. Brown brings over 15 years of diversified financial and business management experience in private companies, covering the high-tech, mining, and the health and wellness industries.

Director: Kristian Ross

Mr. Ross has extensive experience in management and has raised over \$20 million in financing for Canadian junior resource companies for the past 40 years, including from early-stage project exploration and project procurement through feasibility, mine development, and production. Mr. Ross has experience in both base metal and precious metals project development and was previously President and CEO of a public mining company with two underground gold and silver mines in northern Canada.

President's Message



Surface showing of Li at bulk sample location GWT-002



The Qualified Person:

The technical data in this presentation have been reviewed by Douglas Wood, P.Geo., a Qualified Person under the terms of NI 43-101.

“In 18 months we have gone from the concept of recovering Lithium from brines and soft rock using today's technologies. Now with the addition of our at surface Lithium project our key milestones for our next phase of resource and technology development continue to move forward”

Stated President Robert McAllister

CONTACT INFORMATION

President & CEO Robert McAllister
Phone: 250-765-6412
Email: mcallister@enertopia.com

Head Office Address:
156 Valleyview Rd.
Kelowna, BC
V1X 3M4

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Share structure

Share Structure	September 2018
Issued and Outstanding	121,964,931
Warrants	39,219,989
Options	8,570,000
Fully Diluted	169,754,920

Potential funds raised on warrant exercise
~\$2.9 mil in US funds